



Mountain Commerce Bancorp, Inc. and Subsidiary  
Consolidated Balance Sheets  
(Unaudited)

	June 2018	December 2017	June 2017
<b>ASSETS</b>			
Cash and due from banks	\$ 8,137,351	\$ 4,671,548	\$ 5,410,477
Interest-earning deposits	16,002,679	14,154,741	7,171,533
Cash and cash equivalents	24,140,030	18,826,289	12,582,009
Securities available for sale	78,187,440	74,448,002	61,255,477
Loans held for sale	239,729	270,393	60,000
Loans receivable	676,657,767	626,102,168	575,396,025
Allowance for loan losses	(6,587,041)	(6,153,044)	(5,706,048)
Net loans	670,070,726	619,949,124	569,689,976
Premises and equipment, net	11,819,079	12,029,223	12,036,061
Accrued interest receivable	2,304,321	2,119,284	1,888,872
Real estate owned	8,233,236	7,480,339	8,491,576
Bank owned life insurance	7,232,133	7,154,341	7,073,298
Restricted stock	1,403,000	1,303,000	1,254,700
Prepaid expenses and other assets	3,677,099	3,279,952	4,489,710
Total assets	<u>\$ 807,306,793</u>	<u>\$ 746,859,947</u>	<u>\$ 678,821,679</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>			
Liabilities:			
Deposits:			
Noninterest-bearing	\$ 100,952,549	\$ 80,066,789	\$ 83,451,243
Interest-bearing	605,385,631	560,065,109	511,426,858
Total deposits	706,338,179	640,131,898	594,878,101
Federal Home Loan Bank advances	11,000,000	28,000,000	8,000,000
Senior note payable	15,983,095	9,981,723	9,932,371
Accrued interest payable	150,350	94,870	48,025
Other liabilities	3,408,204	2,499,276	2,334,183
Total liabilities	736,879,829	680,707,767	615,192,680
Stockholders' equity:			
Common stock; \$0.01 par, 10,000,000 shares authorized; 6,118,497 and 5,994,287 and 5,979,287 issued and outstanding at June 30, 2018 and December 31, 2017 and June 30, 2017, respectively	61,185	59,764	59,614
Additional paid-in capital	63,879,148	63,046,362	62,873,898
Accumulated deficit	8,098,109	3,437,713	760,128
Accumulated other comprehensive income	(1,611,478)	(391,659)	(64,641)
Total stockholders' equity	70,426,964	66,152,180	63,628,999
Total liabilities and stockholders' equity	<u>\$ 807,306,793</u>	<u>\$ 746,859,947</u>	<u>\$ 678,821,679</u>